



Auto Pooling Disaggregation Nominations

This video guide will assist users on how to set up auto pooling disagg noms.
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What is an Auto Pooling Disagg?

- **The Auto Pooling Disagg Nomination feature is where the owner of the pool can create a one-time disagg nomination (TT08) that will automatically adjust based on their own market nominations.**
- **A new nomination will be created with the Package ID: SYSTEM DISAGG with the default rank of 999 when the action Submit Auto Disagg is used. The recommended end date is 12/31/2999.**

Note: The pool owner will still need to nominate (TT08) for 3rd party markets pulling from their pool.

3 ways to create or turn on the Auto Disagg Nomination

- > If you already have an existing TT08 nomination for the desired pooling location
- > If you want to edit an existing TT08 disagg nomination for a new pooling location
- > New customer or current customer submitting a TT08 for the 1st time

Steps to create or turn on the Auto Disagg Nomination – Option 1

- > If you already have an existing TT08 nomination for the desired pooling location
 - Highlight the row with Del Qty greater than zero,
 - Right click to display Action Menu or go to Action Menu on upper right hand side then select **Submit Auto Disagg**.
 - The Package ID and Del Rank will default to SYSTEM DISAGG and 999.
 - You can only have 1 System Disagg, but you are not precluded from having regular TT 08 submitted to match your market nominations, the System Disagg will take the swing and have the lowest priority.

Steps to create or turn on the Auto Disagg Nomination- Option 2

- > Current customers can edit an existing TT08 by:
 - Highlight an existing TT 08 nomination row.
 - Select **Edit Create** action and choose quantity greater than zero.
 - Change to the preferred Pooling Location ID.
 - Select **Submit Auto Disagg** action and the Package ID and Del Rank will default to SYSTEM DISAGG and 999.
 - If you only want the SYSTEM DISAGG, then all other TT08's that reference the pool owner's Downstream ID will need to be zeroed out.

Steps to create or turn on the Auto Disagg Nomination – Option 3

- > New or current customers submitting a TT 08 for the 1st time can:
 - Change the Transaction Type filter to 08.
 - Select action **Create**.
 - Enter Pooling contract number, TT should be 08, enter Pool Delivery location, Delivery Quantity > zero and Downstream ID= pooling contract BA ID.
 - Select action **Submit Auto Disagg**.
 - The Package ID and Del Rank will default to SYSTEM DISAGG and 999.